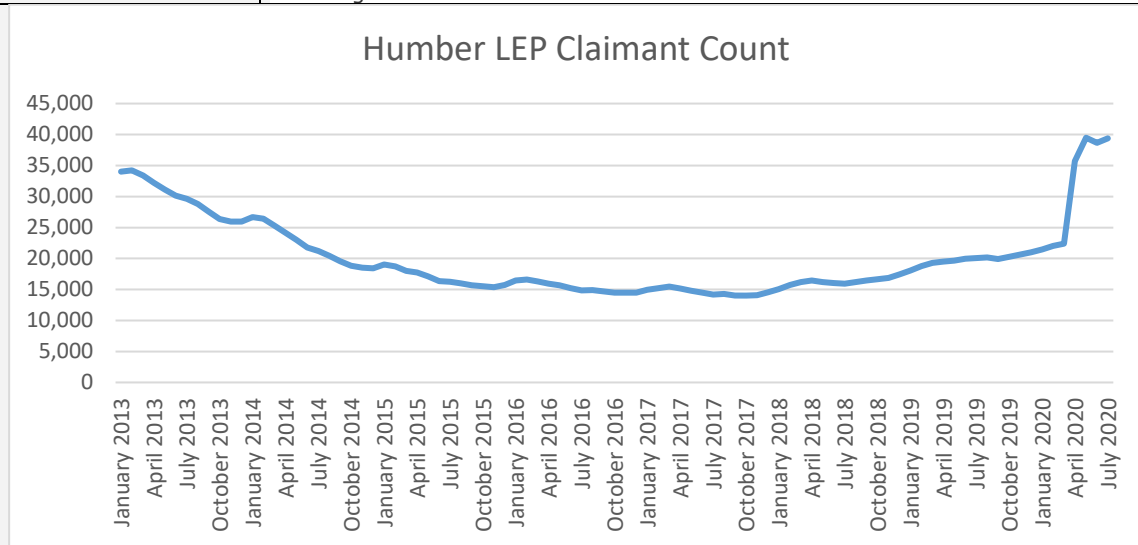


HUMBER LOCAL ENTERPRISE PARTNERSHIP LABOUR MARKET UPDATE August 2020

| | | | | | |
|----------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|-------|--------------|------|
| Humber LEP information | <ul style="list-style-type: none"> ▪ Population 932,800 ▪ Working age population 563,400 (60.4% of the population) | | | | |
| Employment and Unemployment Rates (Apr 19-Mar 20) | <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%;">% in Employment</td> <td style="text-align: right;">75.3%</td> </tr> <tr> <td>% Unemployed</td> <td style="text-align: right;">4.8%</td> </tr> </table> <p style="font-size: small; margin-top: 10px;">Note: time lag due to data from ONS annual population survey Jan-Dec19</p> | % in Employment | 75.3% | % Unemployed | 4.8% |
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| % Unemployed | 4.8% | | | | |
| Claimant Count - July 2020 (Out-Of-Work Benefits) | <ul style="list-style-type: none"> ▪ 39,400 claiming Universal Credit and/or Jobseeker's Allowance. An increase of 720 on last month ▪ An increase of 17,000 (+76%) since March 20 ▪ *The claimant count is 7% of the working age population. (Y&H 6.7 % GB 6.5 %) <p style="font-size: x-small; margin-top: 10px;">*Note: % is number of claimants as a proportion of resident population of the same age</p> | | | | |



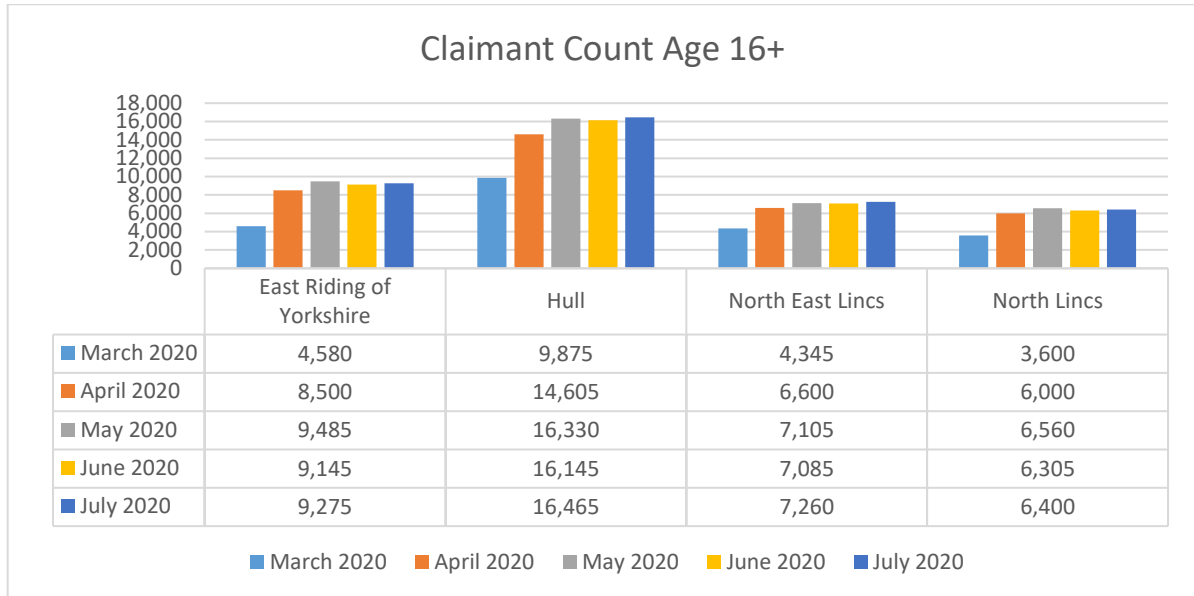
| Claimant count by age | Age | Number | Actual change on last month | % change on last month |
|------------------------------|---------|--------|-----------------------------|------------------------|
| | 18 - 24 | 8,035 | 115 | +1% |
| | 25 - 49 | 21,905 | 305 | +1% |
| | 50+ | 9,280 | 295 | +3% |

The Claimant Count Dataset measures the number of people claiming Jobseeker's Allowance plus those who claim Universal Credit who are out of work. The increase from March 2020 – July 2020 may include people who have claimed out-of-work benefits due to furlough or under the Self Employment Income Support Scheme.

Overall Claimant Count

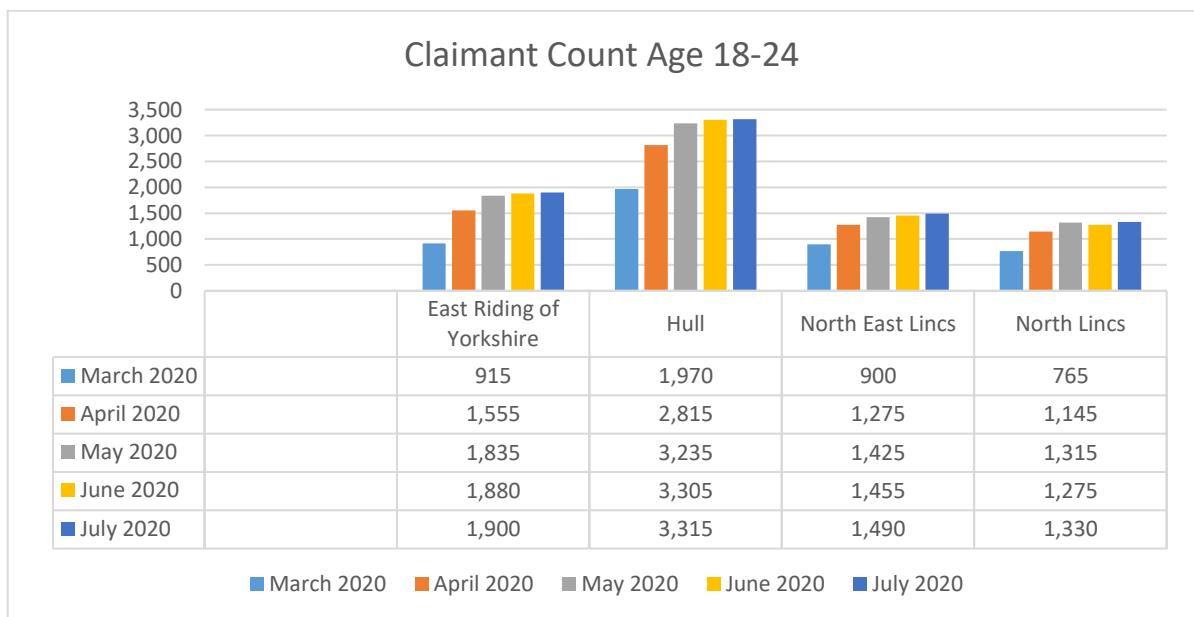
In July all LA areas saw a slight increase in the claimant count compared to the previous month, East Riding's claimant count increased by 1%, the other LA areas by 2% - all lower than the regional increase of 3% and GB increase of 4%. The biggest in month change by age group was for those aged 50+ (+3%).

East Riding has seen the largest percentage increase in the claimant count between March to July 2020 (+103%) followed by North Lincolnshire (+78%), Hull and North East Lincolnshire (+67%).



18-24 year olds

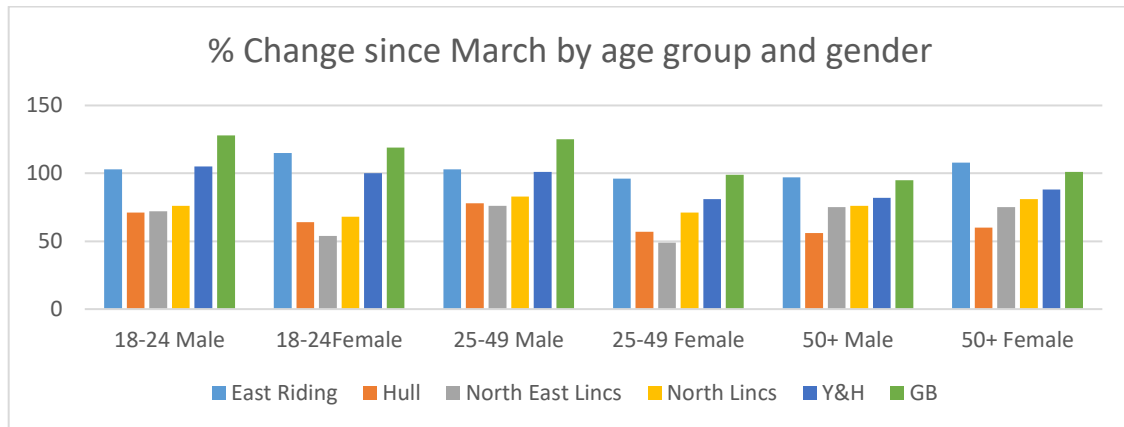
The age group with the highest percentage increase in the Humber LEP area from March 2020 to July 2020 is 18-24 year olds (+77%). The highest overall percentage change since March 2020 at +115% is for females in the East Riding and the lowest was for females in North East Lincs +54%.



Changes by age group and gender

Since March 2020 the number of male claimants across the Humber aged 16+ has risen by +79% and female claimants by +70%. In July, the female claimant count increase was higher at +3%, compared to the male claimant count (+1%).

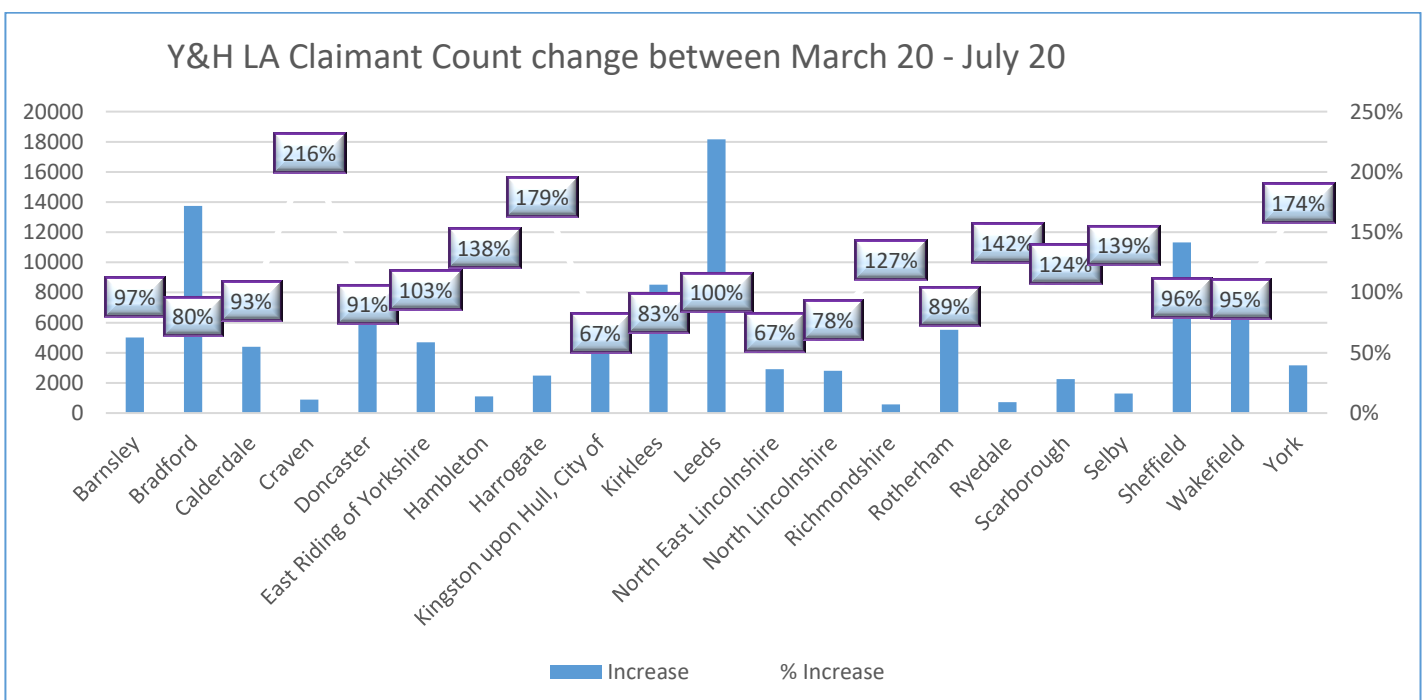
When looking at the claimant count percentage increase by age and gender across each LA area, East Riding has had higher increases for both male (+97%) and females aged 50+ (108%) than Y&H and GB.



Y&H Claimant Count Change

Across Y&H, Local Authority areas with the lowest unemployment before the crisis have seen the biggest percentage increases. The chart below shows the % increase from March to July 20. The top 3 are Craven (+216%), Harrogate (+179%), York (+174%), the East Riding has the 10th highest increase - all areas strongly affected by shutdown sectors such as hospitality and tourism.

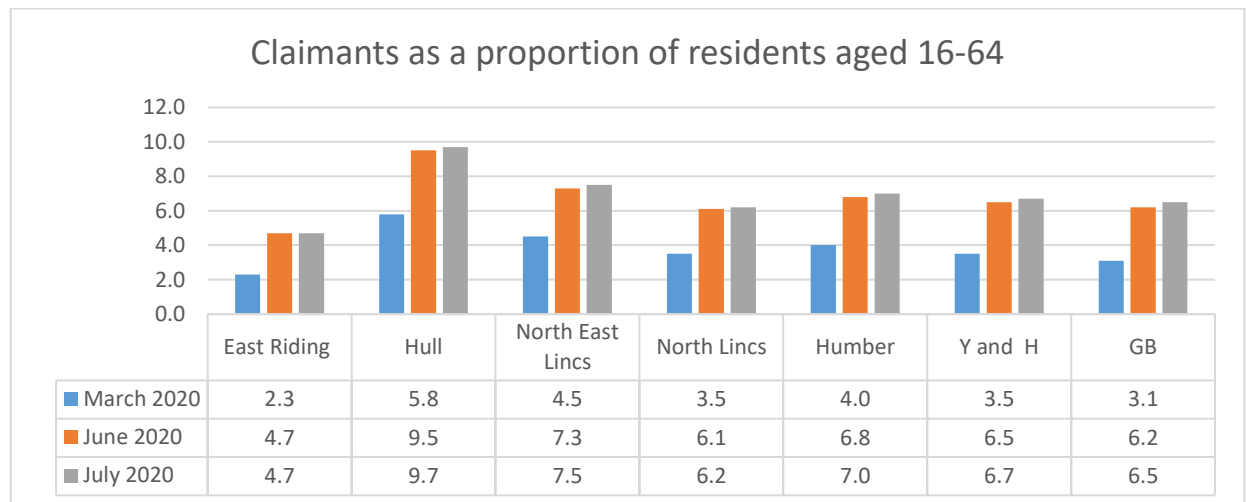
Hull (+67%), North East Lincolnshire(+67%) and North Lincolnshire (+78%) had the lowest percentage change in the region, however Hull already had relatively high levels of unemployment and is the 5th highest in Y&H.



Claimants as a proportion of residents aged 16 - 64

At 9.7%, Hull is amongst the top 10 Local Authority areas nationally with the highest number of claimants as a percentage of the working age population.

Hull had the largest increase in the Humber sub-region between March – July 20, an increase of +3.9 percentage points followed by North East Lincs (+3.0), North Lincs (+2.7) and East Riding (+2.4). Hull's rise is also larger than Y&H (+3.2) and Great Britain (+3.4).



Coronavirus Job Retention Scheme

This is the third release of CJRS data and includes claims for the P/E 30/6/20 submitted to HMRC by 31/7/20. Up to 30/6/20 the CJRS provided employers with 80% of the employees' salary, capped at £2,500 per month per employee.

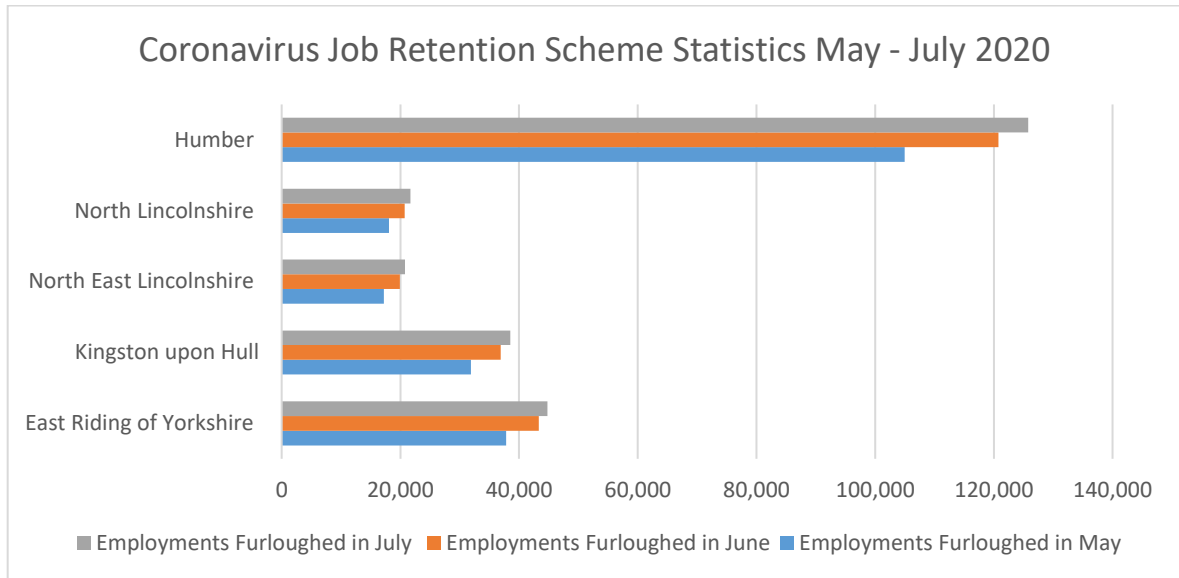
The number of employments furloughed increased by 4% across the Humber. (This is in-line with the national increase and may in part be due to improvements in HMRC's data methodology as well as an increase in claims). Hull had the highest take-up in the Humber at 32% followed by East Riding and North East Lincs at 30% and North Lincs at 28%.

A detailed breakdown by age, gender, sector and business size is currently not available at Local Authority level but sector information by region is available. The UK findings include:

- employees of small and micro-sized employers were more likely to have been furloughed than those working for medium-sized and large employers
- the accommodation and food services sector has had the highest proportion of employers furloughing at least some staff (87%) and the highest proportion of total employments furloughed at 77%. In Y&H accommodation and food; agriculture, forestry and fishing; arts, entertainment, recreation and other services were the top 3 sectors with the highest numbers furloughed.
- employees aged 17 were most likely to be furloughed.
- employees aged in their 60s and above were more likely to be furloughed than those in their 40s and 50s

Take-up rates – top 3 sectors:-

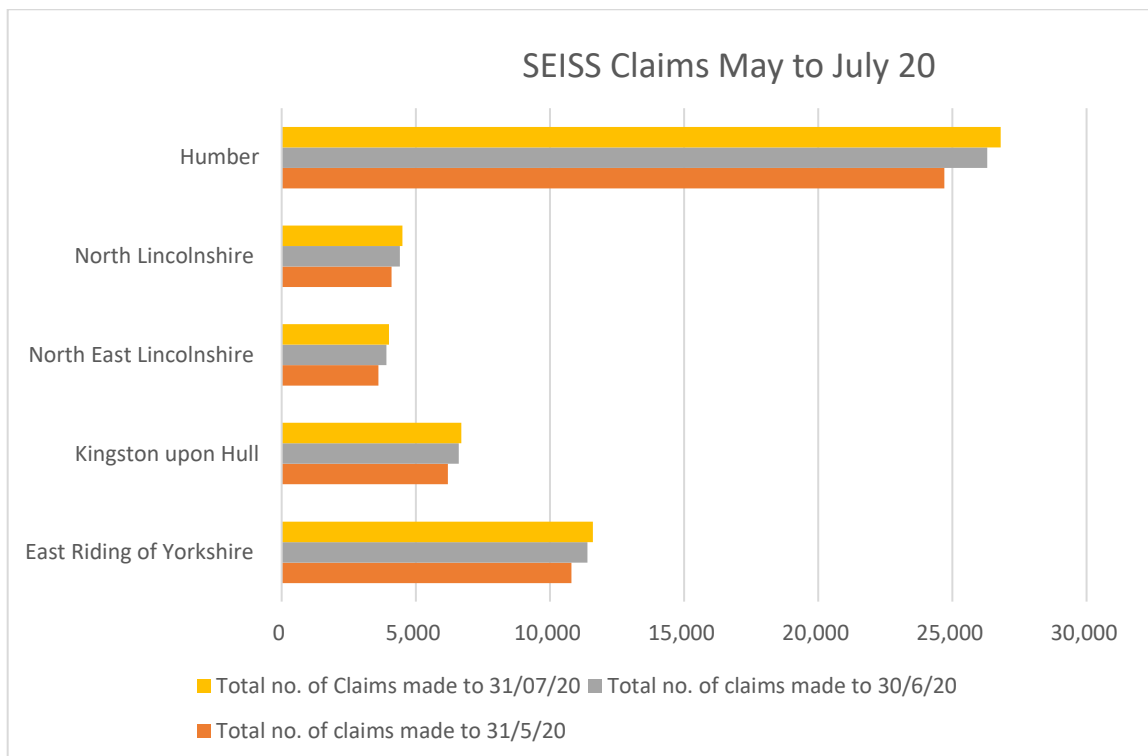
- accommodation and food services 77%
- arts, entertainment, recreation and other services 70%
- construction 60%



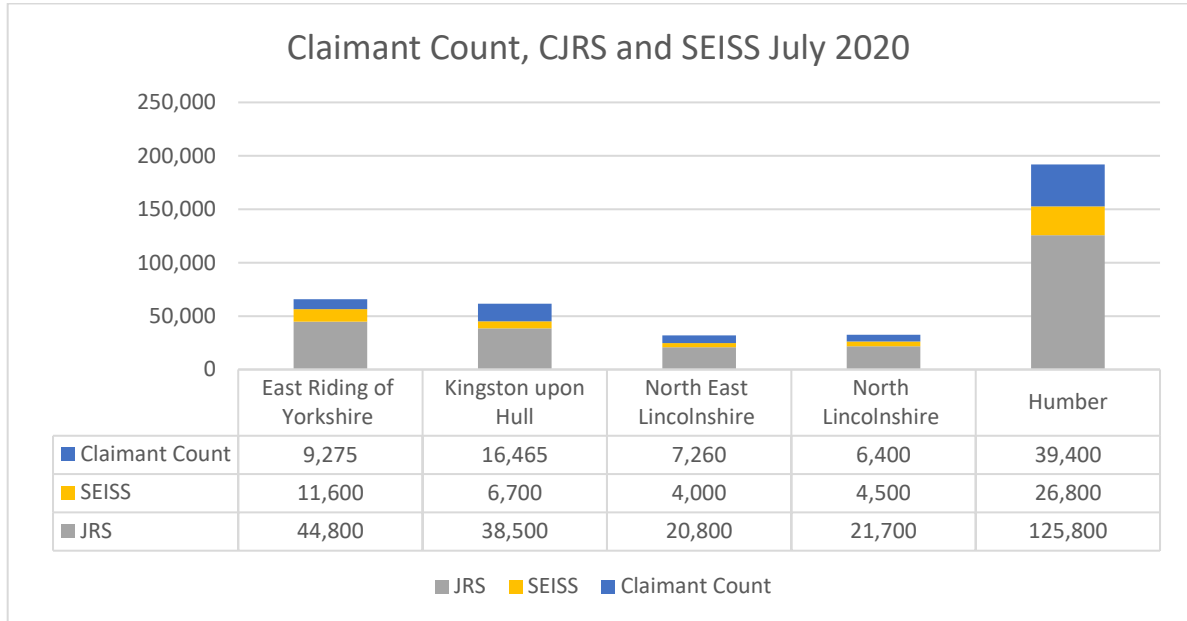
Self- Employment Income Support Scheme

This data shows claims to SEISS to 31 July 2020. There were 26,800 claims made across the Humber from a potentially eligible population of 35,300 – a take-up rate of 76% and an increase of 2 % from the previous month. The East Riding accounts for 43% of SEISS payments made in the Humber and North East Lincs 15%.

A detailed breakdown by age, gender and industry is currently only available at national level. Men make up two-thirds of the eligible population group with a take-up rate of 79% compared to 71% females. Around 90% of claimants are aged between 25 - 64 and the take-up rate of the grant in these age-groups is at or above 76%. The construction sector had the largest number of eligible SEISS claims (78%) followed by transportation and storage (72%).



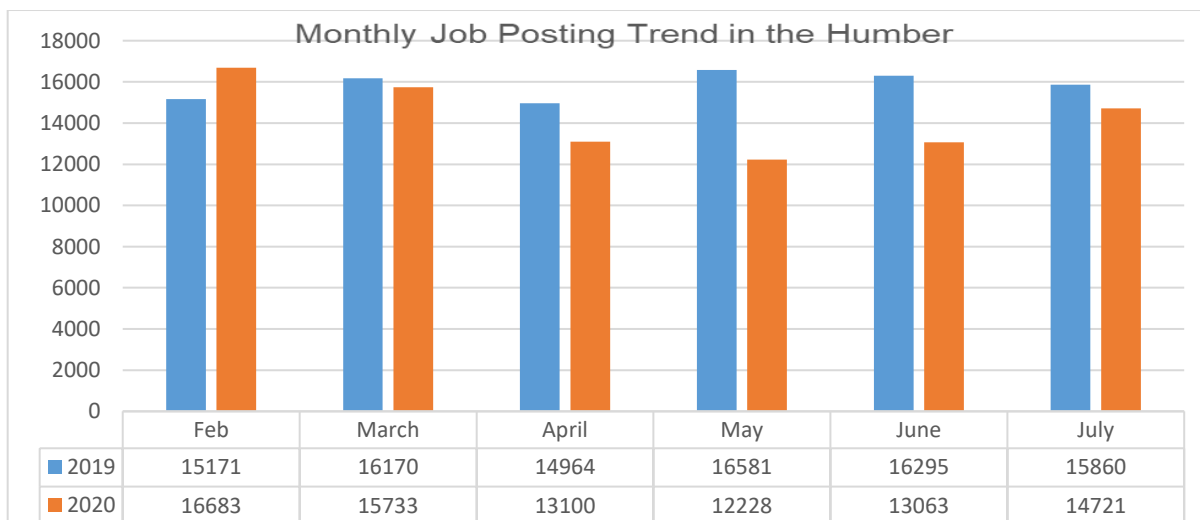
The table below shows the number of people claiming out-of- work benefits and/or CJRS or SEISS payments. The total number of CJRS and SEISS claims paid or claiming out-of-work benefits in the Humber area equates to 34% of the working age population.



Job Vacancies

This chart maps the monthly on-line job posting activity comparing February – July 2020 unique on-line job postings to the same period last year. In July 20, job postings had decreased by - 7% compared to July 19. There was an increase in job postings of +12.7 % in July compared to June 20.

The top occupations posted were the same as the previous month - Health and Social Care, Education and van drivers and the top job title posted was for HGV/LGV drivers.



Gill Dillon
 Employment and Skills Manager
 27th August 2020